

# COMMUNIQUE

## **PREFERENCE SHARES DIVIDEND**

NOTICE is hereby given that the board of directors (the “**Board**”) of MCB Group Limited (the “**Company**”) has declared a dividend of MUR 0.235 per Preference Share for the period from 1<sup>st</sup> January 2024 to 30<sup>th</sup> June 2024.

Payment thereof will be effected on or about 30<sup>th</sup> June 2024 to all Preference Shareholders registered at the close of business on 31<sup>st</sup> May 2024.

Consequently, the Preference Shares of the Company will be quoted cum dividend from the 15<sup>th</sup> May 2024 to 28<sup>th</sup> May 2024 and ex dividend as from 29<sup>th</sup> May 2024.

## **OPTION TO CONVERT PREFERENCE SHARES**

Holders of Preference Shares are further informed that they may exercise their option to convert any or all of their Preference Shares into Ordinary Shares of the Company as per the terms of the prospectus dated 23<sup>rd</sup> December 2019.

The option applies to holders of Preference Shares as at the record date on 11<sup>th</sup> June 2024 to whom a Conversion Notice providing relevant details will be sent on or about 18<sup>th</sup> June 2024.

The share conversion reference price will be published on or about 7<sup>th</sup> June 2024.

The shareholders and the investing public are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

14<sup>th</sup> May 2024

**MCB Group Corporate Services Ltd**  
**Company Secretary**

*This Communiqué is issued pursuant to Listing Rules 11.3 and the Securities Act 2005.*

*The Board of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.*